

WELLINGTON CHARITIES

**Educational Foundation of Nott & Perrott
Administered by the Trustees of Wellington Charities**

Request for Financial Support

What is this form for?

The Trustees will consider applications for support for education-related costs using the following application form. The beneficiaries are to be under 25 years of age at the time of the submission of the application. In this form we'll refer to them as a child or young person, abbreviated to CYP.

Timing:

An acknowledgement of your application will be sent out by email as soon as possible after receipt. Applications will usually be considered within two weeks of receipt, generally around the 1st and 15th of the month. A decision will usually be advised to the applicant within four weeks after receipt of the application form, unless the Trustees need further information from the applicant. Payment of a grant will be within 2 weeks of confirmation of a successful application. Overall, depending on when in the month an application is made, a successful applicant could be receiving their funds 3-6 weeks later.

Decision-making:

The decision to make an award is not means-tested. Applicants do not need to provide information about their income or other financial circumstances, other than to provide bank details to enable payment of an award to be made. Awards are not guaranteed, nor are the amounts, and awards and amounts awarded are subject to the availability of funds. Applicants must be residents of the Parish of Wellington. An application will not be considered to have been made unless this form has been fully completed and submitted as directed below.

Please complete this form – one per CYP - and return to the Clerk to the Trustees by email: clerk@wellingtoncharity.org.uk

Are you applying for yourself or on behalf of a CYP?

.....

If on behalf of a child / young person, what is your name and relationship to them?

.....

Please give the CYP's details here. If you are applying on your own behalf, put your details.

CYP name:

CYP address:

CYP date of birth:

How long has the CYP lived in the Parish of Wellington, Herefordshire in years and months?

..... Years, Months

Please indicate, with a cross in the appropriate box, the stage of education the CYP has reached. Add the details of the school etc in the supporting statement box.

- ☐ Child starting or at primary school
- ☐ Child starting or at secondary school
- ☐ Child starting or at college or university
- ☐ Further/Higher Education, or other vocational education course, music lessons or other arts course, sports training or other educational endeavour
- ☐ Other (please give a full description in the supporting statement box below)

Supporting statement: Please say in your own words why you are making a request to the Educational Foundation of Nott & Perrott (Administered by the Trustees of Wellington Charities) for financial support/assistance. Add details of the school, course, training. Please provide enough information for the trustees to be able to make a decision.

Your signature:

Print name:

Date:

Your contact details:

Telephone:

Email:

Data Protection Statement: Wellington Charities complies with the regulations for data security under the Data Protection Act 2018 and UK General Data Protection Regulations (UK GDPR). The data we collect has been classified as Sensitive Data under Article 9 of UK GDPR. We have strong procedures and policies in place to protect the collection and storage of this data. The personal data supplied on this form will be held on file until an application is approved or otherwise and then it will be retained for a prescribed period of time.

Bank Information for Award Payment

Please provide your bank details so that we can pay your award, if awarded, directly to your bank by BACS. This information will be retained and protected as per the Data Protection Statement only for as long as needed to make the payment and ensure it has been received safely.

Bank name: _____

Account holder's name: _____

Address on the account: _____

Bank account number: _____

Bank sort code: _____ - _____ - _____